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MEMORANDUM

TO: MS. LAURA E. SINRAM
SENIOR CAMPAIGN FINANCE ANALYST
FEDERAL ELECTION COMMISSION

FROM: NATIONAL REPUBLICAN CONGRESSIONAL COMMITTEE

DATE: 12/6/12

SUBJ: C-1

Attached please find a signed Form C-1 for a draw on the NRCC's line of credit previously established with Wells Fargo.

Thank you.

12030971196

SCHEDULE C-1 (FEC Form 3X)

LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Federal Election Commission, Washington, D.C. 20463

Supplementary for
Information found on
Page ____ of Schedule C

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NAME OF COMMITTEE (In Full)
National Republican Congressional Committee

FEC IDENTIFICATION NUMBER
C 0 0 0 7 5 8 2 0

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LENDING INSTITUTION (LENDER)
Full Name
Wells Fargo

Amount of Loan
20,000,000.00

Interest Rate (APR)
1.75 %
+LIBOR

Mailing Address
1753 Pinnacle Drive

Date Incurred or Established
09 / 01 / 2012

City State Zip Code
McLean VA 22102

Date Due
08 / 31 / 2013

A. Has loan been restructured? ☐ No ☒ Yes If yes, date originally incurred 09 / 30 / 2008

B. If line of credit,
Amount of this Draw: 12,000,000.00
Total Outstanding Balance: 12,000,000.00

C. Are other parties secondarily liable for the debt incurred?
☒ No ☐ Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
☐ No ☒ Yes If yes, specify: current and future assets

What is the value of this collateral?
20,000,000.00

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? ☒ No ☐ Yes If yes, specify:

What is the estimated value?

A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2).

Date account established:

10 / 02 / 2008

Location of account:

Wells Fargo

Address:

1753 Pinnacle Drive

City, State, Zip: McLean, VA 22102

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER
Typed Name Keith A. Davis
Signature *Keith A. Davis*

DATE
11 / 27 / 2012

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE
Typed Name Marcia Bradford
Signature *Marcia Bradford*

DATE
11 / 30 / 2012

Title
Senior Vice-President

12030971197

Federal Election Commission
ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS
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PREPARER DATE PREPARED
12/6/12